

Message Text

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17

ORIGIN COME-00

INFO OCT-01 EA-10 ISO-00 AID-05 CEQ-01 CIAE-00 COA-01

DODE-00 EB-07 EPA-04 INR-07 IO-10 L-02 NSF-02 NSC-05

NSAE-00 PM-03 RSC-01 OES-05 SS-15 SP-02 FEA-01 /082 R

66611

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EA/J:DBROWN (SUBS)

EAD/BDC/SHYKIND

BIC/OIM/MRD/FSKLINE

OTP/IND/A. RYDER

STATE/OES/EN:H. BENGELSDORF

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R 052126Z FEB 75

FM SECSTATE WASHDC

TO AMEMBASSY TOKYO

UNCLAS STATE 026409

E.O. 11652: NA

TAGS: SENV, JA

A-19, 1/3/75. RECENT MARKET RESEARCH REPORT

"JAPANESE MARKET FOR AIR AND WATER PURIFICATION AND POLLUTION CONTROL EQUIPMENT" PREPARED NOVEMBER 1974 UNDER DOC/OIM CONTRACT BY GODWELL MARKETING CONSULTANTS, C.P.O. BOX 297 TOKYO, CONTAINS CONSIDERABLE MATERIAL AND REFERENCES RELEVANT TO CURRENT INTERNATIONAL TRADE STUDY FOR WHICH POST WAS REQUESTED TO PROVIDE INFORMATION BY REPAIR. HOWEVER, IN ORDER PERMIT FULLEST USE FOR ITS SOME QUANTITATIVE DATA AND AMPLIFICATION OF REPORT REFERENCES AND SUPPLEMENTARY INDUSTRY STATISTICS ARE NEEDED WHICH HOPEFULLY CAN BE INCLUDED BY POST WITH DATA REQUESTED REF AIRGRAM.

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CONTRACTOR CANNOT AND SHOULD NOT BE REQUIRED TO EXPEND FURTHER

RESOURCES RESEARCHING ADDITIONAL DATA, BUT SUGGEST ORIGINAL RESEARCH FOR REPORT MAY HAVE DEVELOPED SOME BACKGROUND INFO AND ADDITIONAL DETAILED DATA AND STATISTICS NOT INCLUDED IN MARKET REPORT BUT WHICH IS PERTINENT OR SUPPLEMENTARY TO ITS INFO REQUESTED REF AIRGRAM AND BELOW. POST MAY WISH TO CONTACT CONTRACTOR FOR COOPERATIVE ASSISTANCE IF ANY INFO IS READILY AVAILABLE, OR FOR PROBABLE DATA SOURCES. TO EXTENT PRACTICABLE, POST IS REQUESTED TO PROVIDE FOLLOWING SPECIFIC DATA:

1) REPORT RESUME OF POLLUTION CONTROL LEGISLATION EXCELLENT, BUT QUANTITATIVE DATA AND FIGURES FOR AMBIENT STANDARDS QUOTE ALREADY ESTABLISHED UNQUOTE AND ANY OTHERS ANTICIPATED UNDER ART. 3, 4, 5 AND 9 OF BASIC LAW ARE NEEDED, PARTICULARLY AIR POLLUTION CONTROL LAWS ART. 1, 3, 4, ETC. IN ADDITION AMBIENT STANDARDS, NEED DATA ON ANY STATE OR PREFECTURE CONTROL REGULATIONS OR EMISSION LIMITATIONS ON SPECIFIC INDUSTRIAL SOURCES PARTICULARLY SO₂, PARTICULATE AND FLUORIDE EMISSION LIMITATIONS OF FERTILIZER, NON-FERROUS METALS AND IRON-STEEL INDUSTRY.

2) RELEVANT INDUSTRY DATA NEEDED TO SUPPLEMENT POLLUTION EQUIPMENT MARKET PROJECTIONS:

A) CONFIRM IF POLLUTION INVESTMENT DATA PAGE 61, AND TABLE 4.1, IS COMPARABLE TO TABLE 4.2 AND PARTICULARLY TABLE 4, PAGE 68, IN THAT FIGURES ARE FOR POLLUTION CONTROL HARDWARE (EQUIPMENT MARKET) ONLY OR IF 1978 PROJECTIONS FOR INDUSTRY POLLUTION INVESTMENT ACTUALLY RELATE TO TOTAL INSTALLED CONTROL SYSTEMS.

B) ESTIMATED 1973 AND 1978 ANNUAL PRODUCTION OUTPUT OR PRODUCTION CAPACITY PROJECTIONS FOR INDICATING INDUSTRY GROWTH RATES.

C) ESTIMATE BREAKDOWNS TO FERTILIZER SECTOR OF CHEMICAL INDUSTRY AND ALUMINUM SECTOR OF NON-FERROUS METALS INDUSTRY IF AVAILABLE AND AIR VERSUS WATER POLLUTION CONTROL, IF POSSIBLE. KISSINGER
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Margaret P. Grafeld
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